

2010 Company Fact Sheet

Cedar Creek Securities, Inc.
309 N. Water Street
Suite 400
Milwaukee, WI 53202

CedarCreekSecurities.com
414.226.2000 (P)
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Mission Statement:

The goal of Cedar Creek Securities is to be the most respected financial services company in the industry committed to working with Generation X & Y clientele. As an Independent broker dealer, we will continue to offer unbiased diversified financial services, information, and advice to our customers helping them achieve their financial goals. Our corporate culture will continue to grow and strengthen through the concept that Cedar Creek Securities should always maintain an energetic and enjoyable team environment for all employees.

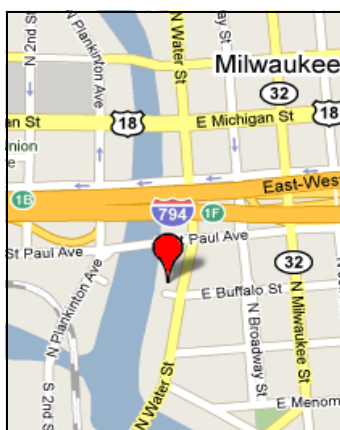
Who is Cedar Creek Securities?

Cedar Creek Securities is a full-service regional broker dealer focused on providing unbiased investment advice and investment services. Investment Professionals at Cedar Creek strive to help young investors and their families assemble a financial plan helping them achieve their financial goals through the combination of independent research, investment products, and years of experience. Clients at Cedar Creek range from individual client accounts to large 401k plans. As a full-service firm, Cedar Creek Securities utilizes all the same investment services as the large Wall Street firms, but without all the conflicts of interest. Client relationships are what distinguish Cedar Creek from other firms. The Investment Professionals at Cedar Creek work one-on-one with the client to form the best plan to address the needs of each individual client. There is never an influence from the corporate level directing what investments a client should add to their portfolio. Since its inception, Cedar Creek has grown by listening to the clients and evolving into a better firm each year. If you are interested in finding out more information, please do not hesitate to contact our main office.

Benefits of working with Cedar Creek

- Cedar Creek Securities, Inc. has partnered with Pershing LLC to bring its employees and clients the best technology the financial services industry has to offer. With \$400 million spent annually, Cedar Creek Securities technology far exceeds even the largest Wall Street firms.
- As an independent investment firm, Cedar Creek provides independent third-party research to the Investment Professionals. Using third-party research ensures that clients are receiving unbiased investment advice.
- Advising all investors including the Generation X & Y individuals who are underserved by the investment community.
- Online access allows clients to see their account information at any moment rather than waiting for a monthly statement to arrive in the mail.
- With minimal account fees and no account minimums, Cedar Creek makes it easy for clients to establish a financial plan and begin investing immediately.

Location



Quick facts

- Founded in 2001 by Ian J. Scott and Shawn P. Preisler
- Member FINRA, SIPC, MSRB
- Accounts represented globally
- Investments, Advisory Services, and Risk Management
- Located in the Historic Third Ward
- Advising younger clients helping them establish a financial plan

Cedar Creek Securities, Inc. Lobby

